



# Tribeca

Tribeca  
Investment  
Partners Pty Ltd

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**To:** Company Announcements

**Organisation:** ASX

**Fax:** 1300 135 638

**From:** Diana Shang-Knudsen

**Pages:** 9 (Including cover sheet)

**Date:** 09 Nov 2017

**Re:** AMENDED Notices in relation to substantial shareholding

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**Message:**

Please find attached AMENDED notices in relation to our substantial shareholding in Tawana Resources NL (TAW) which contains more details required under these forms:

- Form 604 for change of interests of substantial shareholder on 17 May 2017; and
- Form 604 for change of interests of substantial shareholder on 31 August 2017.

Regards

**Diana Shang-Knudsen**  
**Joint Company Secretary**

Encl.

**Form 604**Corporations Act 2001  
Section 671B**AMENDED****Notice of change of interests of substantial holder**

To Company Name/Scheme TAWANA RESOURCES NL

ACN/ARSN 085 166 721

**1. Details of substantial holder(1)**

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 64 080 430 100

There was a change in the interests of the  
substantial holder on 17/05/2017

The previous notice was given to the company on 01/05/2017

The previous notice was dated 27/04/2017

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest(3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
Ordinary	20,038,000	5.24%	27,034,374	6.47%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change(s)	Consideration given in relation to change	Class and number of securities affected	Persons' votes affected
	Annexure A				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest(6)	Class and number of securities	Person's votes
	Annexure B				

**5. Changes in association**

The persons who have become associates(2)of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/AFSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

**Signature**

print name Diana Shang-Knudsen

capacity Joint Company Secretary

sign here



date 09/11/17

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Included details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of these securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies)

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial shareholder.

*DShang*

09-November-2017

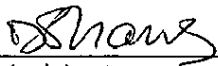
Authorized signatory  
Diana Shang-Knudsen

Date

**PWR HOLDINGS LIMITED (PWH)**

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change			Class and Number of securities affected		Persons votes affected
08-May-17	Tribeca	Placement	AUD	1,495,833	Ord	5,983,333	5,983,333
09-May-17	Investment	On market buy	AUD	3,066	Ord	13,041	13,041
17-May-17	Partners Pty Ltd	On market buy	AUD	245,844	Ord	1,000,000	1,000,000

This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial shareholder.



09-November-2017

Authorized signatory  
Diana Shang-Knudsen

Date

PWR HOLDINGS LIMITED (PWH)						
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	UBS AG (Sydney Branch)		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	13,588,106	13,588,106
	UBS AG (London Branch)			Ord	13,408,268	13,408,268
	One Funds Management Limited			Ord	38,000	38,000

**Form 604**Corporations Act 2001  
Section 671B**AMENDED****Notice of change of interests of substantial holder**

To Company Name/Scheme TAWANA RESOURCES NL

ACN/ARSN 085 166 721

**1. Details of substantial holder(1)**

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 64 080 430 100

There was a change in the interests of the  
substantial holder on 31/08/2017

The previous notice was given to the company on 19/05/2017

The previous notice was dated 17/05/2017

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest(3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
Ordinary	27,034,374	6.47%	33,125,954	7.49%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change(s)	Consideration given in relation to change	Class and number of securities affected	Persons' votes affected
	Annexure A				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest(6)	Class and number of securities	Person's votes
	Annexure B				

**5. Changes in association**

The persons who have become associates(2)of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

**Signature**

print name	Diana Shang-Knudsen	capacity	Joint Company Secretary
sign here		date	9/11/17

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 67B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Included details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 67B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of these securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial shareholder.



09-November-2017

Authorized signatory  
Diana Shang-Knudsen

Date

**PWR HOLDINGS LIMITED (PWH)**

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change	Class and Number of securities affected	Persons votes affected
29-May-17		On market buy AUD 853	Ord 3,626	3,626
31-May-17		On market buy AUD 92,897	Ord 383,647	383,647
09-Jun-17		Placement AUD 1,004,167	Ord 4,016,667	4,016,667
06-Jul-17	Tribeca	On market buy AUD 120,114	Ord 500,000	500,000
19-Jul-17	Investment	On market buy AUD 97,803	Ord 500,000	500,000
31-Jul-17	Partners Pty Ltd	On market buy AUD 49,811	Ord 227,785	227,785
16-Aug-17		On market buy AUD 23,058	Ord 100,000	100,000
18-Aug-17		On market buy AUD 22,937	Ord 100,000	100,000
31-Aug-17		On market buy AUD 56,715	Ord 259,855	259,855



This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial shareholder.

09-November-2017

*Diana Shang*  
 Authorized signatory  
 Diana Shang-Knudsen

Date

**PWR HOLDINGS LIMITED (PWH)**

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	UBS AG (Sydney Branch)		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as	Ord	17,158,602	17,158,602
	UBS AG (London Branch)			Ord	15,929,352	15,929,352
	One Funds Management Limited			Ord	38,000	38,000